



30/9/2016

3/10/2016

I.

1.

|     |            |                      |                 |                       |  |
|-----|------------|----------------------|-----------------|-----------------------|--|
| (1) | <u>750</u> |                      |                 |                       |  |
|     |            |                      | )               | )                     |  |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |  |
| (   | )          |                      |                 |                       |  |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |  |
| (2) |            |                      |                 |                       |  |
|     |            |                      | )               | )                     |  |
|     |            |                      |                 |                       |  |
| (   | )          |                      |                 |                       |  |
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US\$12,000,000.00

II.

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|--|--------------------|-----|-------|-------|
|  | (1)                | (2) | _____ | _____ |
|  | <b>834,073,195</b> |     | _____ | _____ |
|  | -                  |     | _____ | _____ |
|  | <b>834,073,195</b> |     | _____ | _____ |

III.

|               |           |  |              |  |            |
|---------------|-----------|--|--------------|--|------------|
| ( / / ) _____ |           |  |              |  |            |
| 2009 7        |           |  |              |  |            |
| 23            |           |  |              |  |            |
| 3.56/         |           |  |              |  |            |
| 11,263,214    |           |  |              |  | 11,263,214 |
| ( 1)          |           |  |              |  |            |
| 2. 2010 5     |           |  |              |  |            |
| 27            |           |  |              |  |            |
| 2.78/         |           |  |              |  |            |
| 0             |           |  |              |  | -          |
| ( 1)          |           |  |              |  |            |
| 3. 2011 10    |           |  |              |  |            |
| 11            |           |  |              |  |            |
| 2.67/         |           |  |              |  |            |
| 7,231,599     |           |  |              |  | 7,231,599  |
| ( 1)          |           |  |              |  |            |
| 4. 2015 5     |           |  |              |  |            |
| 22            |           |  |              |  |            |
| 11.65/        |           |  |              |  |            |
| 6,026,332     |           |  |              |  | 2,008,777  |
| ( 1)          |           |  |              |  |            |
|               |           |  | A. ( ) _____ |  |            |
|               |           |  | ( ) _____    |  |            |
|               |           |  | ( ) _____    |  |            |
|               | ( ) _____ |  |              |  |            |

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|    |             |             |             |  |            |
|----|-------------|-------------|-------------|--|------------|
| 1. | 930,000,000 |             |             |  |            |
|    | 5%          |             |             |  |            |
|    |             |             |             |  |            |
|    |             | 924,000,000 | 924,000,000 |  | 73,500,829 |
|    | ( )         | 5790        |             |  |            |
|    | ( 1)        |             |             |  |            |
|    | ( )         |             |             |  |            |
|    | ( / / )     | ( / / )     |             |  |            |
| 2. |             |             |             |  |            |
|    |             |             |             |  |            |
|    |             |             |             |  |            |
|    | ( )         |             |             |  |            |
|    | ( 1)        |             |             |  |            |
|    | ( )         |             |             |  |            |
|    | ( / / )     | ( / / )     |             |  |            |
| 3. |             |             |             |  |            |

|                   |  |
|-------------------|--|
| ( / / )( )        |  |
| 1. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| 2. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| 3. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| _____ D. ( )      |  |
| _____ ( )         |  |
| _____ ( )         |  |

|    |      |               |       |         |       |
|----|------|---------------|-------|---------|-------|
|    |      |               |       |         |       |
| 1. |      |               | ( I ) | _____   |       |
|    |      | _____ ( / / ) |       | ( / / ) |       |
|    |      |               |       | ( / / ) |       |
|    |      |               |       |         | _____ |
|    |      |               |       |         | _____ |
| 2. |      |               | ( I ) | _____   |       |
|    |      | _____ ( / / ) |       | ( / / ) |       |
|    |      |               |       | ( / / ) |       |
|    |      |               |       | ( / / ) |       |
|    |      |               |       |         | _____ |
|    |      |               |       |         | _____ |
| 3. | HK\$ |               | ( I ) | _____   |       |
|    |      | _____ ( / / ) |       | ( / / ) |       |
|    |      |               |       | ( / / ) |       |
|    |      |               |       | ( / / ) |       |
|    |      |               |       |         | _____ |
|    |      |               |       |         | _____ |
| 4. |      |               | ( I ) | _____   |       |
|    |      | ( / / )       |       | ( / / ) |       |
|    |      |               |       | ( / / ) |       |
|    |      |               |       | ( / / ) |       |
|    |      |               |       |         | _____ |
|    |      |               |       |         | _____ |



5.

( 1) ———  
( / / ) ( / / )  
———— ( / / )  
( / / )



6.

( 1) ———  
( / / ) ( / / )  
■ ( / / )



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|    |         |            |       |
|----|---------|------------|-------|
| 9. |         | ( I) _____ |       |
|    | ( / / ) | ( / / )    |       |
|    |         | ( / / )    |       |
|    | ( / / ) |            | _____ |

|     |       |            |                           |
|-----|-------|------------|---------------------------|
| 10. |       | ( I) _____ |                           |
|     | ( )   | ( / / )    | ( / / )                   |
|     | _____ | ( / / )    | ( / / )                   |
|     |       | ( / / )    |                           |
|     |       |            | E. ( ) <u>139,012,199</u> |
|     |       |            | ( ) _____                 |
|     |       |            | ( ) _____                 |

|           |     |           |
|-----------|-----|-----------|
|           | A E | (1) _____ |
|           |     | (2) _____ |
|           | A E | _____     |
|           | A E | _____     |
| <i>II</i> |     |           |

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1. ( )
- 2.